

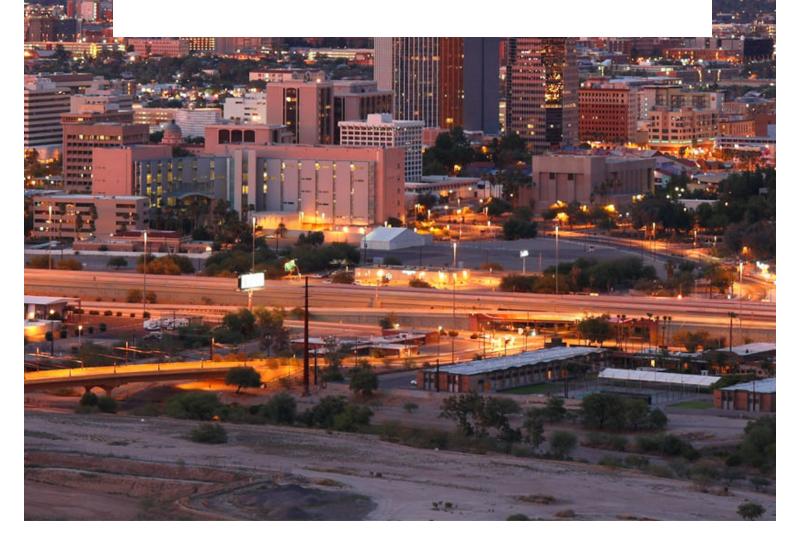
# Community Market Report



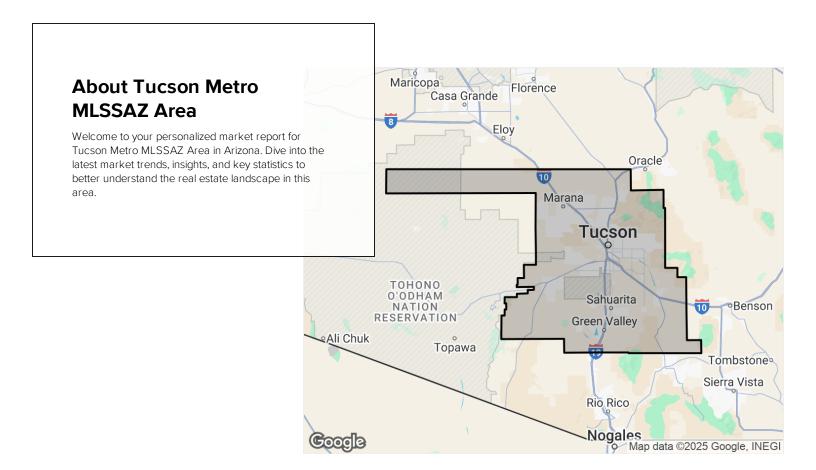
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# Tucson Metro MLSSAZ Area, Arizona

June 2025







Contact me to get the full Market Report and to learn more about Tucson Metro MLSSAZ Area.







## **Market Summary**

#### **All Property Types**

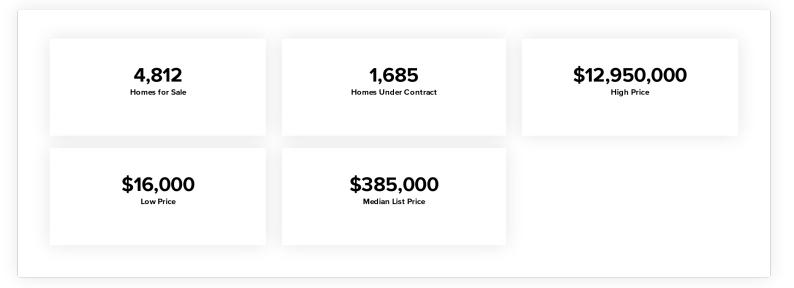
#### **Recent Sales Trends**

The statistics below highlight key market indicators for Tucson Metro MLSSAZ Area, Arizona. The data in the Sold Listings table is based on homes sold within the month of May 2025.

|                          | Current Period<br>May 2025 | Last Month<br>Apr 2025 | Change From<br>Last Month | Last Year<br>May 2024 | Change From<br>Last Year |
|--------------------------|----------------------------|------------------------|---------------------------|-----------------------|--------------------------|
| Homes Sold               | 1,350                      | 1463                   | ▼ 8%                      | 1491                  | <b>▼</b> 9%              |
| Median Sale Price        | \$373,300                  | \$365,500              | <b>2</b> %                | \$380,000             | <b>▼</b> 2%              |
| Median List Price        | \$379,495                  | \$374,900              | <b>1</b> %                | \$383,872             | <b>▼</b> 1%              |
| Sale to List Price Ratio | 98%                        | 98%                    | 0%                        | 99%                   | <b>▼</b> 1%              |
| Sales Volume             | \$616,309,563              | \$651,620,022          | ▼5%                       | \$670,782,236         | ▼ 8%                     |
| Average Days on Market   | 52 days                    | 55 days                | <b>▼</b> 3 days           | 43 days               | ▲ 9 days                 |
| Homes Sold Year to Date  | 6,391                      | 5,041                  | <b>2</b> 7%               | 6,381                 | 0%                       |
| For Sale at Month's End  | 4,832                      | 4574                   | <b>^</b> 6%               | 3203                  | <b>51</b> %              |

#### **Current Market**

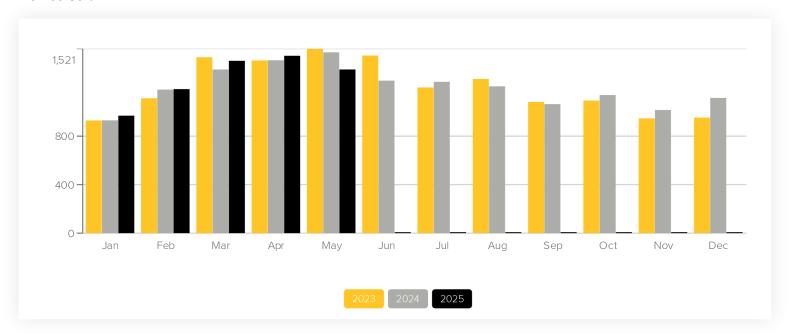
The statistics below provide an up-to-date snapshot of the listed inventory as of June 3, 2025. Median days on market is a good indicator of the average length of time the current inventory has been on the market. The high price, low price, and median price provide context for the prices buyers and sellers can expect to encounter in this area.



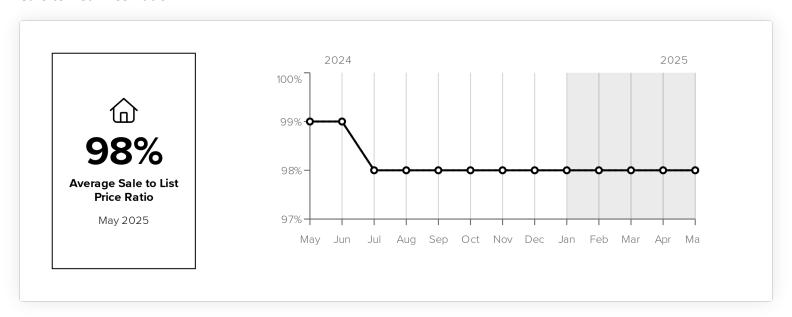




#### **Homes Sold**



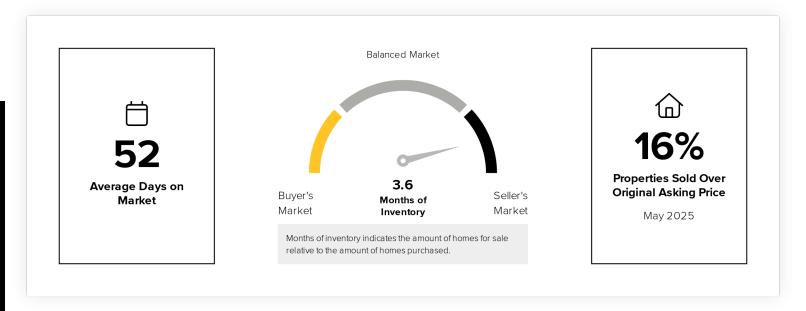
#### Sale to List Price Ratio







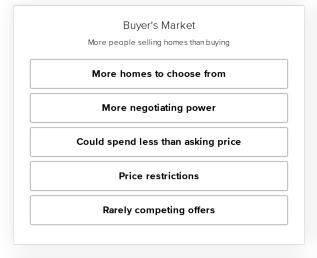
### **Market Conditions**



#### Buyer's vs. Seller's Market

This graphic explains the key similarities and differences between a buyer's and seller's market; and how these market factors impact each group.

How it Impacts Buyers



Seller's Market More people buying homes than selling Fewer homes to choose from Less negotiating power Need to be able to close quickly Could spend more than asking price Competition from other buyers

How it Impacts Sellers

Buyer's Market More people selling homes than buying Takes more time to sell Fewer offers received Could get lower than asking price May have to make repairs and/or concessions

Seller's Market More people buying homes than selling Home sells quickly Multiple offers likely Could get more than asking price Buyers willing to overlook repairs





#### **Market Conditions by Price Range**

This table provides insight into key market indicators at specific price breakpoints. This information is valuable as the market conditions can vary by price category.

| Price Range             | Active Listings | Months o                   | Months of Inventory |                            | les         | Market Climate             |
|-------------------------|-----------------|----------------------------|---------------------|----------------------------|-------------|----------------------------|
|                         | As of<br>6/3/25 | Current Period<br>May 2025 | 3 Month Trend       | Current Period<br>May 2025 | 6 Month Avg |                            |
| All Price Ranges        | 4,604           | 3.6                        | 1.1                 | 1,296                      | 1,194       | Seller's                   |
| < \$100,000             | 30              | 5.0                        | 1.3                 | 6                          | 7           | <ul><li>Balanced</li></ul> |
| \$100,000 - \$200,000   | 197             | 4.5                        | 1.4                 | 44                         | 46          | <ul><li>Balanced</li></ul> |
| \$200,000 - \$300,000   | 588             | 2.5                        | 0.8                 | 239                        | 225         | ● Seller's                 |
| \$300,000 - \$400,000   | 1,548           | 3.6                        | 1.1                 | 432                        | 401         | ● Seller's                 |
| \$400,000 - \$500,000   | 856             | 3.6                        | 1.2                 | 236                        | 214         | ● Seller's                 |
| \$500,000 - \$600,000   | 429             | 3.9                        | 1.2                 | 111                        | 102         | ● Seller's                 |
| \$600,000 - \$700,000   | 276             | 4.1                        | 1.4                 | 67                         | 61          | <ul><li>Balanced</li></ul> |
| \$700,000 - \$800,000   | 184             | 3.7                        | 1.3                 | 50                         | 41          | ● Seller's                 |
| \$800,000 - \$900,000   | 116             | 3.9                        | 1.4                 | 30                         | 26          | ● Seller's                 |
| \$900,000 - \$1,000,000 | 71              | 6.5                        | 1.7                 | 11                         | 13          | Buyer's                    |
| > \$1,000,000           | 309             | 4.4                        | 1.5                 | 70                         | 54          | <ul><li>Balanced</li></ul> |

Balanced Market

Seller's Market

Less than 4 months of inventory

Between 4-6 months of inventory

Buyer's Market

More than 6 months of inventory





## **Statistics**

#### Days on Market by Price Range

The bar graph below indicates the median days on the market value for each price range breakpoint in Tucson Metro MLSSAZ Area, Arizona. The values are based on closed transactions in May 2025.

